

Log-In – Logística Intermodal S.A.

Corporate Taxpayer's ID (CNPJ): 42.278.291/0001-24

Company Registry (NIRE): 3.330.026.074-9

Publicly-Held Company

MATERIAL FACT

BNDES Debt Rescheduling

Log-In - Logística Intermodal S.A. ("Company" - B3: LOGN3), pursuant to Article 157, Paragraph 4 of Law 6.404/76 and CVM Instruction 358/02, hereby informs its shareholders and the market in general that it received confirmation that the Board of the Brazilian Development Bank - BNDES, in a meeting held on January 29, 2018, accepted the proposal to reschedule the Company's debt with said institution in relation to operational vessels Log-In Jacarandá and Log-In Jatobá ("hulls 504 and 505"), as well as other provisions, in the total amount of R\$254 million. As a result, the Company will have a debt displacement of approximately R\$55 million, with maturities ranging from January 2018 to December 2020, for the January 2021 – June 2031 period.

The closing of this rescheduling transaction depends on the formalization of the definitive documents and compliance with certain preceding conditions that are common for this type of transaction. This rescheduling, which has a feasible settlement calendar for the outstanding debt, enables the Company to complete yet another stage of its restructuring plan in the pursuit of its economic and financial stability.

Rio de Janeiro, January 30, 2018.

Marco Antônio Souza Cauduro

CEO and Investor Relations Officer

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