

## Log-In – Logística Intermodal S/A

Corporate Taxpayer's ID (CNPJ): 42.278.291/0001-24

Company Registry (NIRE): 3.330.026.074-9

Publicly-held Company

## MATERIAL FACT

### Log-In Announces Restructuring of Bank Financing Operations

Log-In - Logística Intermodal S.A. ("Log-In", "Company" - B3: LOGN3), pursuant to article 157, paragraph 4 of Law 6,404/76 and Instruction 358/02 of the Brazilian Securities and Exchange Commission, hereby informs its shareholders, investors and the market in general that, despite the positive evolution of the operating results disclosed on November 9, 2017, the Company continues implementing a number of measures ("Restructuring") aimed to strengthen its cash flow and capital structure.

Accordingly, the Company announces that it reached agreements with Banco do Brasil, Bradesco, Itaú and Santander ("Adherent Creditors") to restructure its financial debt. The restructuring is based on the following assumptions:

The financing balance on September 30, 2017, of **R\$490 million**, of Log-In and its subsidiary TVV – Terminal de Vila Velha S/A ("TVV") with the Adherent Creditors will be renegotiated to **mature in May 2023**; the grace period of the principal will be maintained until June 2018. The amortization schedule provides that, after the grace period, **40%** of the principal will be amortized in **59 monthly installments**, while the remaining **60%** will be amortized in a single installment in **May 2023**. The other terms and conditions referring to costs and guarantees remain unchanged. As a result, the Company has made significant progress in adjusting the profile of its capital structure, balancing its cash generation with its financial obligations.

Under previous conditions, these debts matured in May 2021 and the monthly amortizations corresponded to 80% of the principal, as shown in the reported financial statements.

The restructuring operation with the Adherent Creditors depends on the formalization of the definitive documents and compliance with certain preceding conditions that are common to this type of transaction.

Rio de Janeiro, November 10, 2017

**Marco Antônio Souza Cauduro**

CEO and Investor Relations Officer

For additional information, please contact Log-In's Investor Relations department:

Enio Stein - CFO - [+55 21 2111 6700]

Fábio Ornellas - IR - [+55 21 2111 6762]

ri@loginlogistica.com.br

www.loginlogistica.com.br - B3: LOGN3